

## ISPA BELGIUM INTERNET MARKET SURVEY N°34 Q4 - 2007

**The total number of active Internet connections in Belgium increased by 2,21% during the fourth quarter of 2007 and reached 2.647.039 connections.**

During the last quarter of 2007 the number of **residential connections** increased with 2% compared to Q3. Almost 94% of these residential connections are broadband connections. The marketshare of broadband connections increased with 2,55% in Q4 (+ 50.808 lines) while dial-up connections continue to drop (-5,5%) mainly due to the announcement of some operators that they will stop their dial-up offer.

**The business market** grew with 3,15% to 471.461 internet connections whereof almost 97% are broadband connections. Only 11.250 dial-up connections remain and the increase of the broadband share remains stable (+ 3,26%).

**On a yearly basis**, 2007 witnessed a 8,3% increase compared to 2006. This can mainly be attributed to the growth of broadband of nearly 12% bringing the broadband markets share to 94,32%. In the residential market 224.406 new broadband connections are counted for 2007.

**ISPA Belgium is the Belgian Internet Services providers association.** Founded in 1997, ISPA aims to stimulate the growth of Internet and its related services in Belgium.

**The following companies contributed to this survey:**

Belgacom, Belnet, Brutélé, Clearwire Belgium, Colt Telecom, Easynet, EDP Net, Evonet, Mobistar, Perceval, Proximedia, PSI Net, Scarlet, Tele2, Telenet, UPC, Verizon Business, Versatel

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